



Application form for the capital increase by exercise of share subscription warrants **CELL CONSTRAINT & CANCER SA**

SA capital : 395 075 € ■ RCS Tarascon 511 620 890 ■ Head office: 331, Chemin de la Poterie - Le Mas l'Hermitte - 13280 Raphèle-Les-Arles, France

Characteristics of the issue of warrants (share subscription warrants) decided by the Board of Directors on December 31, 2017:

- ✓ Parity: the exercise of a **warrant allows to obtain 1 new action**
- ✓ Exercise price of the warrant: **20 €**
- ✓ Validity period of the warrant: **until December 31, 2018**

The warrants and shares are freely negotiable: Carnet d'annonces Cell Constraint & Cancer

This transaction is intended to former shareholders as well as new shareholders able to assess the risks.

I subscribe as:

- Former Shareholder
- New Shareholder (Attach a photocopy of an ID card)

I, the undersigned, Mr Mrs Mr and Mrs Mr or Mrs

Last Name First Name

Born the in

Address

Zip Code City Country

Tel. Email

I declare to subscribe to shares Cell Constraint & Cancer SA.

Each warrant to be exercised at the price of 20 € allows automatically to obtain 1 new share.

In support of my subscription, I enclose a check payable to Cell Constraint & Cancer SA in the amount of € representing the total of my contribution.

The payment of your subscription must be attached to this bulletin and addressed to the head office of Cell Constraint & Cancer SA: 331, Chemin de la Poterie – le Mas l'Hermitte - 13280 Raphèle-Les-Arles, France
The regulations for all subscriptions are deposited in the CELL CONSTRAINT & CANCER SA account at LCL Bank, 16, rue du Président Wilson ■ 13200 Arles, France

In case of payment by transfer: Bank code 30002 ■ Code Counter 03332 ■ Account ID 0000072048 S ■ Key 18 ■ Domiciliation: CL Arles (03332)
IBAN: FR19 3000 2033 3200 0007 2048 S18 ■ Code B.I.C: CRLYFRPP

I request to benefit from (tick): Tax reduction on investment

- ✓ I agree to subscribe this day, in the absence of any bank or financial solicitation, as defined in Article 341-1 of the Monetary and Financial Code.

In

On

SIGNATURE preceded by the mention:
« Good for subscription to "number" shares"»